

PRODUCT PORTFOLIO

CARRIER / PLAN	GROUP SIZE
Aetna	
Medical	2-100 eligible (ACA) 5-200 enrolled (Level Funding)
Dental	2-200 enrolled
Vision	2-200 enrolled
Aflac	
Worksite Voluntary	3+ Policy holders
Ameritas	
Dental	2-50 50+
Vision	2-50 50+
Anthem Blue Cross	
Medical	1-100 20+ (Level Funding) 101-500
Dental	2-500
Vision	2-500
Balance by CCHP	
Medical	1-100
BBSI	
Medical	5+
Workers Comp	5+
Business Management Services	5+
BEST Life and Health Insurance Company	
Dental	2-50 51+
Voluntary Dental	5-50 51+
Vision	5+
Life	2+
Blue Shield of California	
Medical	1-100 101-299 eligible
Dental	2-299 eligible
Vision	2-299 eligible
CalCPA	
Medical	1-100 101+
Dental	2+

CARRIER / PLAN	GROUP SIZE
CaliforniaChoice®	
Medical	1-100
Dental	2-100
Vision	2-100
Life	2-100
Chiropractic	2-100
Centivo	
Medical	1+
Choice Builder®	
Dental	2-500
Vision	2-500
Life	2-500
Chiropractic	2-500
Cigna	
Medical	25-250 eligible (Level Funding) 101-250 eligible
Dental	25-250 eligible (Level Funding) 26-250 eligible
Colonial Life	
Worksite Voluntary	3+
Community Care Health	
Medical	1-100
Delta Dental	
Dental	2-99
Vision	2-99
E.D.I.S.	
Dental	2-50 51-100 101+
Life	2+
EDHP Hybrid, RBP and Buy Up Plans	2+
EDHP MVP Plan	2+
MEC Plans	2+
Evolved Benefits	
Staff Benefits Management and Administrators (SBMA) MEC Plans	25+
Hospital Indemnity	10+
Dental	2+
Voluntary Dental	1+ (Excluding the Owner)
Vision	2+
Voluntary Vision	1+ (Excluding the Owner)

CARRIER / PLAN	GROUP SIZE
Guardian	
Dental	2-100
Vision	2-100
Life	2-100
Short-Term Disability	2-100
Long-Term Disability	2-100
Accident	2-100
Critical Illness	2-100
Hospital Indemnity	2-100
Cancer	2-100
For groups 101+, please contact your Word & Brown representative	
Health Net	
Medical	1-500 eligible
Dental	2-500 eligible
Vision	2-500 eligible
Life	2-500 eligible
Humana	
Dental	2+
Vision	2+
Life	1-50 51+
Voluntary Life	2+
Short-Term Disability	2-50 51+
Long-Term Disability	2-50 51+
Voluntary Short-Term Disability	2+
Voluntary Long-Term Disability	2+
Kaiser Permanente	
Medical	1-100 101-300 eligible
Dental:	
PPO	1-100
DHMO	1-100
Landmark Healthplan	
Chiropractic	2+
Acupuncture	2+

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PRODUCT PORTFOLIO

CARRIER / PLAN	GROUP SIZE
Lincoln Financial Group	
Dental	2+
Vision	2+
Long-Term Disability	2+
Life	2+
Short-Term Disability	2+
Contract limits based on enrolled.	
Worksite Voluntary available 25+.	
For groups with 101+, please contact your Word & Brown representative.	
MediExcel	
Medical	1-100 101+
Dental	1-100 101+
Vision	1+
MetLife	
Dental PPO	2-100 101+
MetLife Dental HMO/Managed Care, SafeGuard Dental DHMO & Vision	5-100
HMO	101-499 5-100
Life	2-100
Short-Term Disability	2-100
Long-Term Disability	5-100
Life	10+
Disability	10+
Worksite Voluntary	200+
Mutual of Omaha	
Dental:	
PPO	2+ eligible
EPO	2+ eligible
Vision	2+ eligible
Life	2+ eligible
Long-Term Disability	2+ eligible
Short-Term Disability	2+ eligible
Accident	2+ eligible
Critical Illness	2+ eligible
Hospital Indemnity	2+ eligible
Worksite Voluntary	2+ eligible

CARRIER / PLAN	GROUP SIZE
Nippon Life Benefits	
Medical	101+
LYNX & Rotational Staff Trust	2-100
LYNX & Affiliated Trust	2-100
Dental	2-49 50+
Vision	2-49 50+
Life	2-49 50+
Short-Term Disability	2-49 50+
Long-Term Disability	2-49 50+
Principal	
Dental	2-999
Vision	2+
Life	2+
Short-Term Disability	2+
Long-Term Disability	2+
Accident	2+
Critical Illness	2+
Available on a voluntary basis for groups with 5+ employees	
Reliance Matrix	
Dental	2-19
Short-Term Disability	2-19
Life	2-19
Long-Term Disability	2-19
Critical Illness	2-19
Accident	2-19
Seniors Choice	
Medical	1+
Part D	1+
Dental	1-100
Vision	1-100
Sharp Health Plan	
Medical:	
HMO	1-100

CARRIER / PLAN	GROUP SIZE
SIMNSA	
Medical	1+
Dental	1-100
Sutter Health Plan	
Medical	1-100
The Holman Group	
Employee Assistance Program (EAP)	10+
Total Benefits Solutions	
Medical	2+
TriNet (PEO Services)	
HR, Payroll, Risk Mitigation and Technology	There is no maximum contract limit. The minimum requirement is determined by Underwriting.
United Concordia	
Dental	2+
Vision	2+
UnitedHealthcare	
Medical	1-100 101-300 eligible (Level Funding) 101+ eligible
Dental	2-100 101-300 eligible
Vision	2-100 101-300 eligible
Life	2-100 101-300 eligible
Short-Term Disability	2-100 101-300 eligible
Long-Term Disability	2-100 101-300 eligible
UnitedHealthcare ACEC	
Medical	2-50 51+ eligible
Dental	2+ eligible
Vision	2+ eligible
Unum	
Dental	2-500
Vision	2-500
Life	2-500
Voluntary Life	10-500
Long-Term Disability	2-500
Voluntary Long-Term Disability	10-500
Short-Term Disability	10-500
Voluntary Short-Term Disability	10-500
Worksite Voluntary	5-500

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CARRIER / PLAN	GROUP SIZE
VSP	
Voluntary Vision	10-999
Employer Paid Vision	5-999
Western Health Advantage	
Medical	1-100
Dental	1-100