

# NO DE9C PROMOTIONS/GUIDELINES

Carrier	Quarterly Wage Report/DE9C not required for:
	<p><b>Promotion through Quarter 3 2023:</b>            DE9C/Quarterly Wage Report not required for groups of 5+ enrolled with prior coverage            Prior Carrier Bill may be requested at the carrier's discretion            No DE9C/Quarterly Wage Report guideline does not apply to:</p> <ul style="list-style-type: none"> <li>-Virgin Groups</li> <li>-Groups with more than 10% of employees out of state</li> <li>-Groups with more than 20% COBRA enrollment</li> <li>-Affiliated/Common Ownership Groups</li> </ul> <p>DE9C/Quarterly Wage Report and/or Payroll may be requested at the carrier's discretion at any time</p>
	<p><b>Promotion:</b>            DE9C/Quarterly Wage Report not required for groups of 3+ enrolled through Quarter 3 2023 effective dates            Copy of last month's Prior Carrier Bill is required for all products selected            Most recent two weeks payroll is required for enrolling employees not on the Prior Carrier Bill            Excludes Virgin Groups            Groups without prior coverage will need to submit DE9C/Quarterly Wage Report and/or Payroll</p>
	<p><b>Guideline:</b>            DE9C/Quarterly Wage Report not required for groups of 3-95 FT/FTE that have 3-95 eligible employees            Owners do not qualify towards the eligible FT/FTE employee count            No DE9C/Quarterly Wage report guideline does not apply to PEO, Union/Non Union, Start-Up, Spin Off and Multiple Employer groups            DE9C/Quarterly Wage Report will be required regardless of group size for the following:</p> <ul style="list-style-type: none"> <li>-Groups with eligible employees who are 70+ years old</li> <li>-Groups with 2+ enrolling employees residing at the same address</li> <li>-Groups with "Other" as their Legal Entity Type</li> <li>-Groups of 1 enrolling</li> </ul> <p>Underwriting reserves the right to request DE9C/Quarterly Wage Report and/or Payroll whenever necessary to determine eligibility            Blue Shield may require the most recent Companywide Payroll Journal Report for groups with eligible Out of State employees to confirm 51% of all eligible employees reside in California</p>
	<p><b>Promotion:</b>            DE9C/Quarterly Wage Report not required for groups of 6+ medically enrolling employees            The most recent Prior Carrier Bill is required            Enrolling employees that are not listed on the Prior Carrier Bill will require one full run of payroll showing eligible hours and wages            Groups with a lapse of coverage of more than 3 months are not eligible</p>
	<p>DE9C/Quarterly Wage Report not required for groups of 3+ enrolled employees            Start-Up and Virgin groups are eligible</p>
	<p>No DE9C/Quarterly Wage report promotions below do not apply to groups with eligible employees who are 70+ years old</p> <p><b>Enhanced Choice Package Promotion through Quarter 3 2023:</b>            DE9C/Quarterly Wage Report not required for groups of 5+ enrolling            Waivers are required to determine participation            Virgin Groups are eligible</p> <p><b>HMO with 6 Package through Quarter 3 2023:</b>            DE9C/Quarterly Wage Report not required for groups of 6+ enrolled            Waivers are not required            Virgin Groups are eligible            The HMO with 6 package is separate from the Enhanced Choice Package            Group may only Mix and Match any plans from the HMO networks</p>
	<p>DE9C/Payroll not required for any group size at time of submission            Only groups with enrolling non-emancipated minors are required to submit a Payroll Attestation form            Kaiser may request DE9C/Payroll at any time to determine group eligibility/validate address rating information</p>
	<p><b>Guideline:</b>            DE9C/Quarterly Wage Report not required for groups of 3+ enrolled employees for CA groups            Completed and Signed California Participation Certification Form for Groups with 3+ Enrolled Employees is required            DE9C/Quarterly Wage Report not required for groups of 10+ eligible employees for all other Out of State groups            Completed and Signed Participation &amp; Floor Certification Form for Groups with 10+ Eligible Employees is required</p>

This guide has been created as a quick reference and does not replace the full underwriting guidelines published by each carrier  
 Please refer to the carrier guidelines for additional information