

Small Group Quote Request Form



Health care plans and Dental Net® plans offered by Anthem Blue Cross.
Dental PPO and Vision plans offered by Anthem Blue Cross Life and Health Insurance Company.
Product offerings are subject to regulatory review and approval.

Instructions:• Complete the following quotes for groups of 1–100 eligible employees to receive a proposal within two business days.

- Send this form as an attachment in an email to Connect@anthem.com.
- For information on benefits and/or underwriting, please contact Agent Support at 833-747-1190.
- For specialty related questions please reach out to Connect@anthem.com or 877-567-1802.

Section 1: Agent information

		Today's date	
Agent name		Anthem agent no.	CA license no.
Street address		City	State ZIP code
Phone no.	Email address		

Section 2: Employer information

Employer name	Group/Case no. (if known)	Group SIC code (required)	Form 5500 ID no. (if applicable)
Street address (principal business address ¹)		City	State ZIP code
County	Requested effective date		Total number of eligible employees
Current Medical carrier (if applicable)	Current Dental carrier (if applicable)	Current Vision carrier (if applicable)	
Please include current rates and plan information with proposal request.			

Section 3: Health plans Please select plans options(s):

Would you like to offer infertility benefits ☐ Yes ☐ No If yes, an additional \$90 will be charged for each subscriber within the group.				
Would you like to offer travel and lodging benefits? ☐ Yes ☐ No				
PPO:	Anthem Platinum	Anthem Gold	Anthem Silver	Anthem Bronze
Prudent Buyer	☐ 5/200/15%	☐ 5/1500/30%	☐ 45/1750/40%	☐ 40/6200/40%
PPO Network	☐ 5/200/15% WH	☐ 25/30%	☐ 45/1750/40% WH	☐ 60/6850/40%
	☐ 15/40/10%	☐ 30/500/20%	☐ 50/2200/40%	☐ 70/6600/35%
	☐ 15/250/10%	☐ 30/750/20%	☐ 55/1950/35%	☐ 75/7300/40%
	☐ Virtual Access	☐ 35/500/25%	☐ 55/2500/45%	☐ 4600/50%
	20	☐ 35/500/25% WH	☐ 55/2500/45% WH	☐ 6000/45% w/HSA
		☐ 35/1000/20%	☐ 2300/3400/4600 30%	☐ PrevRx
		☐ 35/1000/20% WH	☐ 2600/3400/5200 35%	☐ 6000/45% w/HSA
		☐ 1900/3400/3800 15%	☐ PrevRx ²	☐ PrevRx WH
		☐ Virtual Access 25/1000	☐ Virtual Access	☐ 6700/0% w/HSA
		☐ Virtual Access 30	50/3200	☐ 6700/0% w/HSA
		☐ Virtual Access 10/1500		☐ PrevRx WH

Section 3: Health plans (continued)

PPO:	Anthem Platinum	Anthem Gold	Anthem Silver	Anthem Bronze
Select PPO Network	☐ 5/200/15% ☐ 15/10% ☐ 15/40/10% ☐ 15/250/10% ☐ Virtual Access 20	☐ 5/1500/30% ☐ 25/30% ☐ 25/350/20% ☐ 30/500/20% ☐ 30/750/20% ☐ 35/500/25% ☐ 35/1000/20% ☐ 1900/3400/3800 15% PrevRx ² ☐ Virtual Access 25/1000 ☐ Virtual Access 30 ☐ Virtual Access 10/1500	☐ 45/1750/40% ☐ 45/1750/40% WH ☐ 50/2200/40% ☐ 55/1950/35% ☐ 55/2500/35% ☐ 55/2500/45% ☐ 2300/3400/4600 30% PrevRx ² ☐ 2600/3400/5200 35% PrevRx ² ☐ Virtual Access 50/3200	☐ 40/6200/40% ☐ 60/6850/40% ☐ 70/6600/35% ☐ 75/7300/40% ☐ 4600/50% ☐ 6000/45% w/HSA PrevRx ☐ 6700/0% w/HSA PrevRx ☐ 7200/0% w/HSA

Note: For PPO plans, you can request a quote for more than one PPO network. At enrollment, though, the group will be required to choose only one PPO network option. (For example, plans on the Select PPO network can be offered alongside other plans on the Select PPO network, but they cannot be offered alongside plans on the Prudent Buyer PPO network. Not all network options are available in every area.)

HMO: CaliforniaCare HMO Network	☐ 20 ☐ 25 ☐ 30	☐ 30 ☐ 35 ☐ 35/500/20% ☐ 35/1250/20%	☐ 55 ☐ 60/2500/45%	
HMO: Select HMO Network	☐ 20 ☐ 25 ☐ 30	☐ 30 ☐ 35 ☐ 35/500/20% ☐ 35/1250/20%	☐ 55 ☐ 60/2500/45% ☐ 60/2500/45% WH	
HMO: Small Group Priority Select HMO Network	☐ 20 ☐ 25 ☐ 30	☐ 30 ☐ 35 ☐ 35/500/20% ☐ 35/1250/20%		
HMO: Vivity	☐ 15 ☐ 15 WH	☐ 25 ☐ 25 WH ☐ 25/500 ☐ 25/500 WH ☐ 35/1000 ☐ 35/1000 WH ☐ 35/1850 ☐ 35/1850 WH		

For HMO plans, you can request a quote for more than one HMO network. At enrollment, the group will be required to choose only one HMO network option. (For example, plans on the Select HMO network can be offered alongside other plans on the Select HMO network, but they cannot be offered alongside plans on the CaliforniaCare HMO Network. Not all network options are available in every area.) Not all network options are available in every area. Enrollment in the selected plan is dependent upon the employee residing or working within a plan's geographic service area, and the network, provider, and physician availability within the geographical service area. If at the time of enrollment, the network or physician/medical group is not available or an employee does not reside or work in the geographical service area of the plan the employee may be assigned to or be required to choose a different provider, network, and/or plan.

Section 4: Dental plans³

Metallic Dental Complete PPO plans		
I am requesting a quote for:	☐ Employer Sponsored ☐ Orthodontia ☐ Implant Coverage	☐ Voluntary ☐ Without Orthodontia ☐ Without Implant coverage (for Dental Net 3000 plans)
Plan name: _____	Contract code: _____	
Plan name: _____	Contract code: _____	
Plan name: _____	Contract code: _____	
Plan name: _____	Contract code: _____	
Note: Employer-paid plans have no benefit waiting periods. Voluntary plans have a 12-month waiting period applied to Major services, (Endo, Perio, Oral Surgery services if considered Major) and Orthodontia if applicable. Waiting periods are waived for existing members if the group has prior comparable dental coverage. To qualify for orthodontia benefits, a minimum of five enrollees is required. Orthodontia benefits have a separate ortho lifetime maximum.		

Section 5: Vision plans — Vision benefits are available for Small Groups. Check all that apply.⁴

I am requesting a quote for: ☐ Employer Sponsored ☐ Voluntary	
These vision plans do not include coverage for vision pediatric essential health benefits.	
Plan name: _____	Contract code: _____
Plan name: _____	Contract code: _____
Plan name: _____	Contract code: _____

Please provide employee(s) details and/or attach a census.

Last name	First name	Sex	Date of Birth (MMDDYYYY)
Relation:	☐ Employee ☐ Spouse	☐ Child, 14 years old or younger ☐ Child, 15 years or older	

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Relation:	☐ Employee ☐ Spouse	☐ Child, 14 years old or younger ☐ Child, 15 years or older			

- 1 The principal business address means the principal business address registered with the State or, if a principal business address is not registered with the State or is registered solely for purposes of service of process and is not a substantial worksite for the policyholder's business, the business address within the State where the greatest number of employees of such policyholder works. If, for a network plan, the group policyholder's principal business address is not within the service area of such plan, and the policyholder has employees who live, reside, or work within the service area, the principal business address for purposes of the network plan is the business address within the plan's service area where the greatest number of employees work as of the beginning of the plan year. If there is no such business address, the rating area for purposes of the network plan is the rating area that reflects where the greatest number of employees within the plan's service area live or reside as of the beginning of the plan year.
- 2 These plans have a different per member deductible amount depending on whether the subscriber is enrolled as self only, or has enrolled dependents within the plan. Plans have been designed in this manner to comply with both AB1305 and IRS minimum deductible and out-of-pocket maximum requirements for embedded high-deductible health plans.
- 3 For dental plans, you may request a quote for both contribution options, employer paid and voluntary. At enrollment, the group will be required to choose only one contribution option.
- 4 For vision plans, you may request a quote for both contribution options, employer paid and voluntary. At enrollment, the group will be required to choose only one contribution option.

Send this form as an attachment in an email to Connect@anthem.com

Attach additional sheets, if needed.

Ask your Sales Account Executive or the Connect team for details on discounts for multiline purchases.

For additional Information

<https://www.anthem.com/ca>

<http://www.anthem.com/ca/specialty>