



Aetna® 2-100 new sale notification

Group information

Legal business name		DBA name (if applicable)			
Effective date	Federal tax ID		Number of eligible employees		
Street address		City		State	ZIP
Company contact name		Company contact phone		Company contact email	
Enrollment platform-employee NAVIGATOR Yes No		Will the group offer a Joint Venture (JV) plan? Yes No If yes, which JV?			
Sold products: Medical (Aetna Funding Advantage SM plan) Medical fully-insured 51-100 Dental Vision					

Agency 1 information

Agency name		Selling agent name			
Street address		City		State	ZIP
Broker tax ID/NPN		Percent commission split (Aetna Funding Advantage only)			
Admin contact		Admin contact email - or broker email if no admin			

Agency 2 information (if applicable)

Agency name		Selling agent name			
Street address		City		State	ZIP
Broker tax ID/NPN		Percent commission split (Aetna Funding Advantage only)			
Admin contact		Admin contact email - or broker email if no admin			

General agent information (if applicable)

General agency name		Selling agent name			
Street address		City		State	ZIP
GA tax ID					
Admin contact		Admin contact email			

Aetna information

Aetna sales representative		Aetna sales support contact			
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Aetna is the brand name used for products and services provided by one or more of the Aetna group of companies, including Aetna Life Insurance Company and its affiliates (Aetna).

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