



A REGISTERED MARK OF DELTA DENTAL PLANS ASSOCIATION



MORGAN WHITE  
GROUP

**PLEASE NOTE: This checklist is provided as a guide. The carrier may require additional items and documentation. Please refer to the carrier's underwriting guidelines for a complete list of requirements. Please use the latest version of forms.**

Our goal is to process your new group enrollment easily and efficiently in order to provide you and your client with a quick approval. The following list outlines the health plan's case submission requests:

- ☐ Employers List Bill Agreement.
- ☐ Employers Bank Draft form with copy of voided check.
- ☐ Employee Applications – Minimum two employees enrolled. If employee wants vision see page 4 of the Delta DFE Brochure for the two plans.

**After approval, prior carrier termination letter must be submitted by the employer or broker.**