Principal Life Insurance Company
Principal National Life Insurance Company
Members of Principal Financial Group®

Mailing Address:
Des Moines, IA
50392-0470

Marketer Appointment Information Sheet

To facilitate and expedite your appointment with Principal®, please provide the following information:

- A signed copy of the 1st page of the Authorization for Background Investigation form (DD1470)

Please fax or email the information to:
Fax number: (866) 321-1474 Attn: Licensing and Appointing
E-mail to: Group appointments: LicandApptGroup@exchange.principal.com
RIS – Retirement Investment Services (Pension) appointments: LicandApptRIS@exchange.principal.com

Group Case Name or Retirement Contract/Plan ID Number		
Social Security No.		
Marketer's Name		
Date of Birth		
U.S. Citizen?	☐ Yes ☐ No	
If No, Country of Citizenship		
Gender	☐ M ☐ F	
Marketer's CRD Number*		
Resident Address Street		
City		
State		
Zip		
Business Address Street		
City		
State		
Zip		
Business Phone No.		
Business Fax No.		
E-Mail Address		
Agency or Business Affiliated with*		Tax ID:
Broker Dealer Affiliated with*		Tax ID:
Are Commissions to be Paid to Agency	☐ Yes ☐ No	
State of Written Application		

*If Applicable

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