AGENT COMPENSATION DISCLOSURE

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The Consolidated Appropriations Act (CAA) requires health insurance agents to disclose compensation and indirect compensation earned on health plans to plan fiduciaries, for contracts entered into or renewed on, or after, December 27, 2021. In accordance with the law, this compensation disclosure is being provided by the insurance agent to the plan fiduciary, in advance of the contract or arrangement being entered into, extended, or renewed. Accordingly, the brokers have listed their compensation percentages below.

Form Complete Date	Broker Name
Employer/Group Name	Brokerage Agency
Employer/Group Address	

A description of the services provided to your group health plan is:

I, the insurance agent/agency (or my affiliate or subcontractor, if applicable) ☐ DO ☐ DO NOT expect to provide services to the health plan as a fiduciary.

I, the insurance agent/agency, expect to receive compensation as follows in connection with the aforementioned anticipated services:

Health Plan Name	Health Plan Effective Date	Commission percentage earned on premium
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Important – If you expect to receive any "indirect compensation" as a result of this business transaction, it is important for you to include an addendum to this notice. The addendum should detail the "indirect compensation" to be earned, and the terms under which it is paid.

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